



2024 Year-End Prep

for HR Pros and
People Leaders



Scott Mastley, SPHR

Chief Human Resources Officer





To receive codes for the recertification credits, plan to attend all 60 minutes of this webinar. This program is valid for 1 PDC toward SHRM-CP and SHRM-SCP recertification.



This activity has been approved for 1 HR (General) recertification credit hours toward aPHR™, PHR®, PHRca®, SPHR®, GPHR®, PHRi™ and SPHRi™ recertification through HR Certification Institute® (HRCI®). For more information about certification or recertification, please visit the HR Certification Institute website at www.hrci.org.

- ◆ You're on mute, but please interact via chat - ask questions! We've all got some!
- ◆ You'll get a copy of this at the end of the day plus credit codes if you stay on with us.
- ◆ When this is over, we'd love to hear from you. Questions, feedback, suggestions... let us know!



You First

- ◆ HR Certification Status
- ◆ Health Check Up
- ◆ Growth Opportunities
- ◆ Make that Decision
- ◆ Laugh with Friends

Technology for a Better Life

- Digital Posters
- Predictive People Analytics
- Applicant Tracking
- Paperless Onboarding
- Learning Management System (LMS)
- Utilizing AI (Artificial Intelligence)



Reports and Notices

- OSHA Record Keeping
- EEO-1 Data Audit
- Affordable Care Act Notices
- Posters
- W2s
- State Requirements



Pre-Hire Process



- Sourcing and Posting Jobs
- Pay Ranges
- Career Page and Screening
- Communication is Key
- Drug Screening
- Audit (if using application)

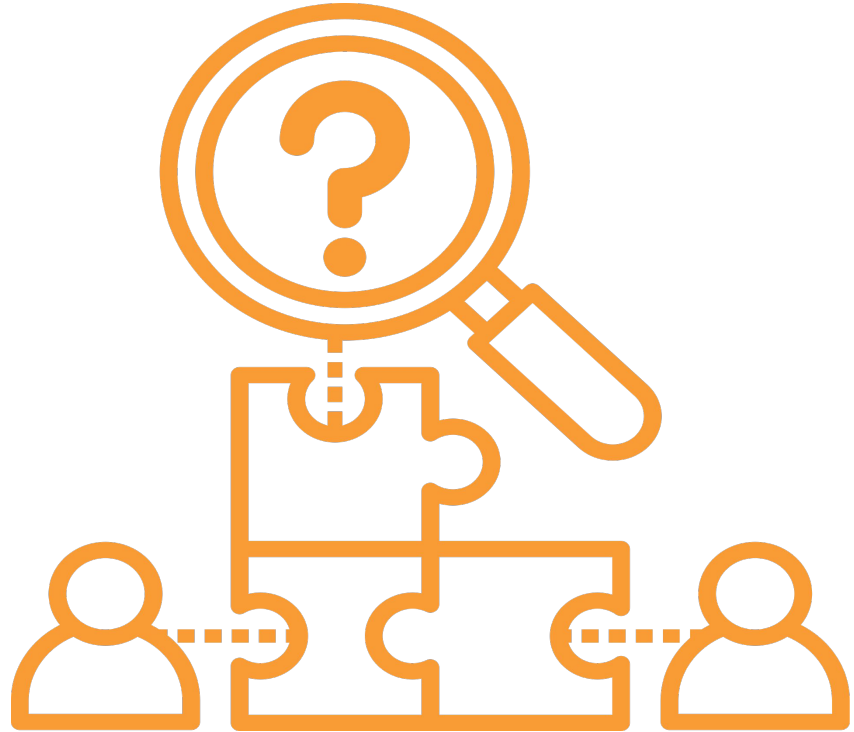
Forms & Policies

- Handbook Review and Update
- New I-9 Form (8/1/23, exp 7/26 or 5/27)
- Job Description Updates
- Pre-Hire and New-Hire Forms
- Performance Management Toolkit
- Employment Agreements - Non-Competes
- Benefits Summaries



Identify Compliance Gaps

- **Multi-State Requirements**
- Minimum Wage
- Leave Requirements
- Job Posting Requirements
- Training Requirements
- I-9 and E-verify
- FMLA, ADA, WC
- Thread Audits



Wage and Hour Compliance

- Salary Level Increase (next deadline 1/1/25)
- Job Classifications
- Pay Practices
- Auto-Deducts, Breaks, Comp-Time
- Independent Contractors
- Time Tracking
- Overtime Bonus Calculation
- Final Pay Requirements
- Benefits Eligibility





Get Organized

- ◆ Email Inbox Subfolders
- ◆ Eliminate Paper
- ◆ Vendor Contract Renewals
- ◆ Archive Old Folders, Email, Files
- ◆ Start Budget Planning
- ◆ Employees on Leave
- ◆ Licensing Renewals

Payroll Data

- Update Pay Ranges
- Year-End Deadlines/Blackouts
- Tax Elections
- Emergency Contacts
- PTO/Vacation Balances and Carry-Over
- Holiday Schedule
- Pay Calendar for the Upcoming Year





Training

- New Employee Onboarding
- Harassment and Discrimination
- Wage and Hour Compliance
- HR 101 for Supervisors
- Management Skills Training
- Use a Learning Management System

Culture and Brand

- Social Media (check out our recent webinar on this!)
- Events
- Stay Surveys/Employee Voices
- Changes to Policies and Practices
- Candidate Feedback
- Intentional Messaging



Analyze and Plan

- Turnover
- Incident Rates
- Benefits Plan Design
- Budgets
- Wage Compression
- Alignment with Company
- Leading Indicators and Metrics





Goals

- Growth Strategy
- Compliance Gaps
- Skills and Knowledge
- Processes
- Technology for Efficiency
- Documentation/Organization
- Engagement



Scott Mastley, SPHR

Chief Human Resources Officer

Phone: (404) 425-4154

smastley@threadhcm.com

threadhcm.com/webinars



thread

