



# 2024 Year-End Prep

for HR Pros and  
People Leaders



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To receive codes for the recertification credits, plan to attend all 60 minutes of this webinar. This program is valid for 1 PDC toward SHRM-CP and SHRM-SCP recertification.



This activity has been approved for 1 HR (General) recertification credit hours toward aPHR™, PHR®, PHRca®, SPHR®, GPHR®, PHRi™ and SPHRi™ recertification through HR Certification Institute® (HRCI®). For more information about certification or recertification, please visit the HR Certification Institute website at [www.hrci.org](http://www.hrci.org).

- ◆ You're on mute, but please interact via chat - ask questions! We've all got some!
- ◆ You'll get a copy of this at the end of the day plus credit codes if you stay on with us.
- ◆ When this is over, we'd love to hear from you. Questions, feedback, suggestions... let us know!



# You First

- ◆ HR Certification Status
- ◆ Health Check Up
- ◆ Growth Opportunities
- ◆ Make that Decision
- ◆ Laugh with Friends

# Technology for a Better Life

- Digital Posters
- Predictive People Analytics
- Applicant Tracking
- Paperless Onboarding
- Learning Management System (LMS)
- Utilizing AI (Artificial Intelligence)



# Reports and Notices

- OSHA Record Keeping
- EEO-1 Data Audit
- Affordable Care Act Notices
- Posters
- W2s
- State Requirements



# Pre-Hire Process



- Sourcing and Posting Jobs
- Pay Ranges
- Career Page and Screening
- Communication is Key
- Drug Screening
- Audit (if using application)

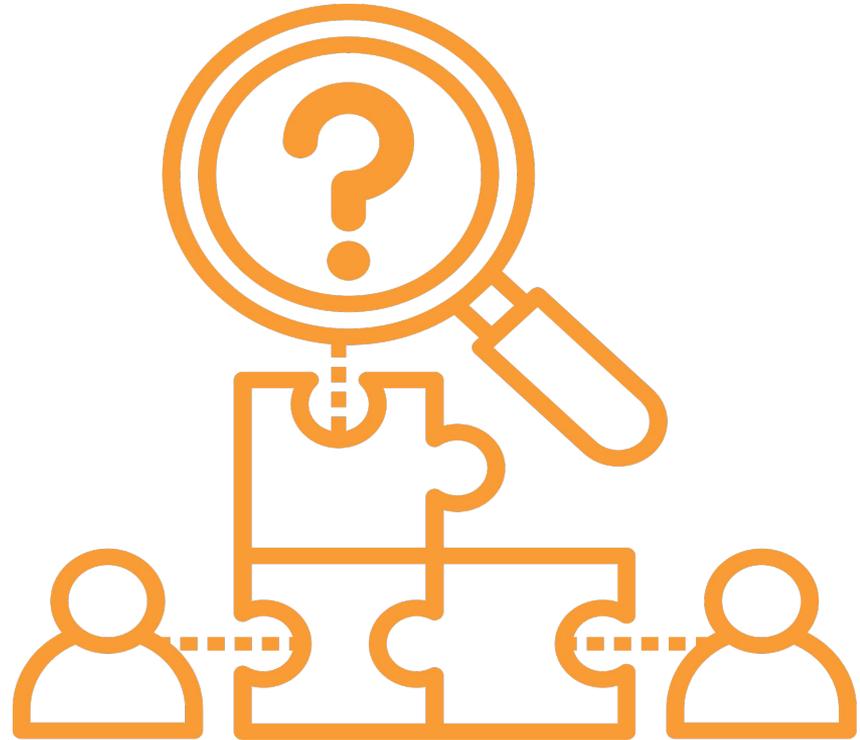
# Forms & Policies

- Handbook Review and Update
- New I-9 Form (8/1/23, exp 7/26 or 5/27)
- Job Description Updates
- Pre-Hire and New-Hire Forms
- Performance Management Toolkit
- Employment Agreements - Non-Competes
- Benefits Summaries



# Identify Compliance Gaps

- **Multi-State Requirements**
- Minimum Wage
- Leave Requirements
- Job Posting Requirements
- Training Requirements
- I-9 and E-verify
- FMLA, ADA, WC
- Thread Audits



# Wage and Hour Compliance

- Salary Level Increase (next deadline 1/1/25)
- Job Classifications
- Pay Practices
- Auto-Deducts, Breaks, Comp-Time
- Independent Contractors
- Time Tracking
- Overtime Bonus Calculation
- Final Pay Requirements
- Benefits Eligibility





# Get Organized

- ◆ Email Inbox Subfolders
- ◆ Eliminate Paper
- ◆ Vendor Contract Renewals
- ◆ Archive Old Folders, Email, Files
- ◆ Start Budget Planning
- ◆ Employees on Leave
- ◆ Licensing Renewals

# Payroll Data

- Update Pay Ranges
- Year-End Deadlines/Blackouts
- Tax Elections
- Emergency Contacts
- PTO/Vacation Balances and Carry-Over
- Holiday Schedule
- Pay Calendar for the Upcoming Year





# Training

- New Employee Onboarding
- Harassment and Discrimination
- Wage and Hour Compliance
- HR 101 for Supervisors
- Management Skills Training
- Use a Learning Management System

# Culture and Brand

- Social Media (check out our recent webinar on this!)
- Events
- Stay Surveys/Employee Voices
- Changes to Policies and Practices
- Candidate Feedback
- Intentional Messaging



# Analyze and Plan

- Turnover
- Incident Rates
- Benefits Plan Design
- Budgets
- Wage Compression
- Alignment with Company
- Leading Indicators and Metrics





# Goals

- Growth Strategy
- Compliance Gaps
- Skills and Knowledge
- Processes
- Technology for Efficiency
- Documentation/Organization
- Engagement



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